# AFP Foundation Color

### **Omega Circle Declaration of Intent**

As an expression of my desire to help advance ethical and effective fundraising and philanthropy for future generations, it is my intent to name AFP Foundation for Philanthropy in my legacy plans.

My gift is currently valued at $\_\_\_\_\_\_\_\_\_\_\_ which is:

\_\_\_\_ a specific dollar amount

\_\_\_\_ a percentage of my estate’s value (\_\_\_\_%)

\_\_\_\_ a part or all of the remainder of my estate (\_\_\_\_%)

\*A minimum value of $5,000 is required to be recognized in the Omega Circle.

I have included a gift to AFP Foundation for Philanthropy (Tax ID 52-1241128) through:

\_\_\_\_ Bequest

\_\_\_\_ Trust

\_\_\_\_ Life Insurance Policy

\_\_\_\_ Retirement Plan

\_\_\_\_ Securities

\_\_\_\_ Bank Account

\_\_\_\_ Other [specify]

I would like my gift to be:

\_\_\_\_ Unrestricted

\_\_\_\_ Restricted to a purpose to be discussed [comments]

Name(s): Phone:

Date of Birth: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Month/Date/Year

Signature: Date:

\_\_\_\_ I wish to be recognized as a member of the Omega Circle to help encourage others to make an exemplary commitment.

Name as you wish to be listed: