Individual Membership Application

Please use this application if you wish to join AFP as an Individual. This membership will stay with you if you should leave your organization. If you would like an Organizational Membership, where the membership stays with the organization, please refer to the Organizational Membership Application.

If you need assistance, please contact the AFP Canada office at (416) 941-9144.

For more information about AFP, visit www.afpglobal.org.

TO COMPLETE THIS INDIVIDUAL MEMBERSHIP APPLICATION

1. Self-determine your category of membership (see box below).
2. Read the AFP Code of Ethical Principles and Standards and complete the signature line at the bottom of this application.
3. Mail completed form and payment (including association and chapter dues) to: Association of Fundraising Professionals, 260 King Street East, Suite 412, Toronto, ON M5A 4L5
4. Application may be faxed to (240) 396-5602

CATEGORIES OF INDIVIDUAL MEMBERSHIP
(Self-determine your correct category)

☐ PROFESSIONAL: Open to persons who hold some degree of responsibility directly for fundraising, work within the U.S. and Canada and are compensated for their services (members outside these two countries may join in this category as a volunteer fundraiser), subscribe to the AFP Code of Ethical Principles and Standards (“Code”) and its bylaws, promote the Donor Bill of Rights, and are employed, or have been employed, by an organization that provides benefits to society.

☐ YOUNG PROFESSIONAL: Open to persons who hold some degree of responsibility directly for fundraising, work within the U.S. and Canada and are compensated for their services, and are 30 years old or younger. All must subscribe to the AFP Code of Ethical Principles and Standards and its bylaws and promote the Donor Bill of Rights and have been employed, or have been employed, by an organization that provides benefits to society.

☐ ASSOCIATE: Open to persons who are engaged in fields related to fundraising, volunteers, or those who have mutual interests with fundraising professionals, subscribe to the AFP Code of Ethical Principles and Standards and its bylaws and promote the Donor Bill of Rights.

DUES AND FEES
Individual Membership with AFP is not transferable. In the event of change of employment or address, written or email notification to the AFP International Headquarters is required. All dues are payable on an anniversary year basis. The Professional and Associate membership fee includes two fees: the association fee and a local chapter fee. To determine your total membership dues, please complete the blanks below. The Young Professional Membership is a flat fee.

1. Please choose your category of membership:
   ☐ Professional Membership: $285 (association fee) plus Chapter Dues
   ☐ Associate Membership: $285 (association fee) plus Chapter Dues
   ☐ Young Professional Membership (must be 30 or under): $95 ($65 association/$30 chapter fee).
   Please provide birthdate: __________________________

2. Determine which chapter you will join (see back of form). Enter that chapter fee here: $______________ Chapter code: ____________

3. TOTAL FEE: $______________

4. Payment method: ☐ Check ☐ Visa ☐ MasterCard ☐ AmEx ☐ Discover
   ACCOUNT #: ___________________________
   EXP. DATE: ___________________________
   CARD ID NUMBER (CVV): ___________________________

PLEASE ANSWER THE FOLLOWING QUESTIONS TO HELP US SERVE YOU BETTER:

☐ Does your organization pay your annual dues? ☐ YES ☐ NO
☐ Year you joined the fundraising profession ___________________________
☐ The AFP membership list is available to reputable organizations subject to approval by AFP. If you do not wish to have your name released to other organizations please check here ☐

I certify that I have read and subscribe to the AFP Code of Ethical Principles and Standards. By virtue of signing this application, I accept the obligation to abide by the Code and acknowledge that a violation on my part may result in action by the AFP Ethics Committee. I also certify that I have not been found guilty, plead guilty or no contest, or had an adverse verdict or judgment entered against me in a proceeding in which I had been accused of fraud, misrepresentation, embezzlement, theft, or similar crimes, violations, or injury involving a charity or a donor or prospective donor to a charity. I understand that if there is a local AFP chapter within the vicinity, I must belong to the chapter in addition to belonging to the Association of Fundraising Professionals.

YOUR SIGNATURE REQUIRED

DATE

You will receive services upon payment. Please allow 4–6 weeks for receipt of publications.
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**Canada Chapters**

- AB, Calgary: $80 CN6
- AB, Edmonton: $80 CN5
- AB, Lethbridge: $50 CNG
- BC, Okanagan: $50 CNH
- BC, Vancouver: $75 CN3
- BC, Vancouver Island: $50 CN2
- MB, Winnipeg: $60 CN7
- NB, New Brunswick: $75 CNK
- NF, St. John's: $40 CNC
- NS, Cape Breton: $75 CNS
- NS, Halifax: $80 CND
- ON, Barrie: $100 CNL
- ON, Hamilton: $75 CNF
- ON, Kingston: $50 CNE
- ON, London & Region: $65 CNM
- ON, Ottawa: $85 CN4
- ON, Toronto: $80 CN1
- ON, Windsor: $50 CNB
- QC, Montreal: $50 CNB
- SK, Regina: $50 CNA
- SK, Saskatoon: $80 CN9

**Mexico Chapters**

- MX, Baja California: $25 MX9
- MX, Guadalajara: $25 MX4
- MX, Mexico City: $25 MX1
- MX, Monterrey: $25 MX2

**International Chapters**

- Bermuda: $60 BM1
- Egypt: $0 EG1
- Hong Kong: $25 HK1
- Jakarta: $25 JK1
ETHICAL STANDARDS (Adopted 1964; amended Oct 2014)
The Association of Fundraising Professionals believes that ethical behavior fosters the development and growth of fundraising professionals and the fundraising profession and enhances philanthropy and volunteerism. AFP Members recognize their responsibility to ethically generate or support ethical generation of philanthropic support. Violation of the standards may subject the member to disciplinary sanctions as provided in the AFP Ethics Enforcement Procedures. AFP members, both individual and business, agree to abide (and ensure, to the best of their ability, that all members of their staff abide) by the AFP standards.

PUBLIC TRUST, TRANSPARENCY & CONFLICTS OF INTEREST

Members shall:
1. not engage in activities that harm the members’ organizations, clients or profession or knowingly bring the profession into disrepute.
2. not engage in activities that conflict with their fiduciary, ethical and legal obligations to their organizations, clients or profession.
3. effectively disclose all potential and actual conflicts of interest; such disclosure does not preclude or imply ethical impropriety.
4. not exploit any relationship with a donor, prospect, volunteer, client or employee for the benefit of the members or the members’ organizations.
5. comply with all applicable local, state, provincial and federal civil and criminal laws.
6. recognize their individual boundaries of professional competence.
7. present and supply products and/or services honestly and without misrepresentation.
8. establish the nature and purpose of any contractual relationship at the outset and be responsive and available to parties before, during and after any sale of materials and/or services.
9. never knowingly infringe the intellectual property rights of other parties.
10. protect the confidentiality of all privileged information relating to the provider/client relationships.
11. never disparage competitors untruthfully.

SOLICITATION & STEWARDSHIP OF PHILANTHROPIC FUNDS

Members shall:
12. ensure that all solicitation and communication materials are accurate and correctly reflect their organization’s mission and use of solicited funds.
13. ensure that donors receive informed, accurate and ethical advice about the value and tax implications of contributions.
14. ensure that contributions are used in accordance with donors’ intentions.
15. ensure proper stewardship of all revenue sources, including timely reports on the use and management of such funds.
16. obtain explicit consent by donors before altering the conditions of financial transactions.

TREATMENT OF CONFIDENTIAL & PROPRIETARY INFORMATION

Members shall:
17. not disclose privileged or confidential information to unauthorized parties.
18. adhere to the principle that all donor and prospect information created by, or on behalf of, an organization or a client is the property of that organization or client.
19. give donors and clients the opportunity to have their names removed from lists that are sold to, rented to or exchanged with other organizations.
20. when stating fundraising results, use accurate and consistent accounting methods that conform to the relevant guidelines adopted by the appropriate authority.

COMPENSATION, BONUSES & FINDER’S FEES

Members shall:
21. not accept compensation or enter into a contract that is based on a percentage of contributions; nor shall members accept finder’s fees or contingent fees.
22. be permitted to accept performance-based compensation, such as bonuses, only if such bonuses are in accord with prevailing practices within the members’ own organizations and are not based on a percentage of contributions.
23. neither offer nor accept payments or special considerations for the purpose of influencing the selection of products or services.
24. not pay finder’s fees, commissions or percentage compensation based on contributions.
25. meet the legal requirements for the disbursement of funds if they receive funds on behalf of a donor or client.