**Like Size 2 notes**

1: Governance

* Best to have two- year terms
* Clearly documented roles responsibilities and pass those on to the next person. Importance of keeping historical records
* Look closely at the committees and engage those most active for board positions
* Challenges with keeping people engaged throughout the year
* Think of new ways to incentivize participation

2 Membership

* Pair a new member with a long time. Introduce at luncheons. Highlight them in newsletters
* Discussion on member vs non-member. Why try and make member. They pay more
* Engaging the YP members. Payment plan needs to be more easily accessible
* Discussion on member value and the materials available through Global
* Offer scholarships.
* Chapter to create a video highlighting benefits from current/key members.
* Find creative ways for people to get assistance paying for membership (ask a Board member of their organization to sponsor membership).
* Produce a sheet that breaks down real life costs + expenses vs. cost of membership (geared at Young Professionals).
* Produce comparison of other professional memberships organizations, which are usually much more expensive with less direct benefit.
* Ask Scholarship recipients to agree to serve on a committee/Board position and CHAIR the following year’s Scholarship Selection committee.

3: Inclusion, Diversity, Equity & Access

Look at the resources from global.

Other:

* Discussion on chapter administrators and the role they take in the chapter. Volunteers tend to be ineffective in the position.
* Chapter Admins were responsible for redoing websites.
* Chapter Admins handle registration table and 10-star designation preparation.
* Chapter Admins help systematize National Philanthropy Day (one Chapter is having the Chapter Admin be the event co-chair).
* All the duties they take on. The pros /cons of having a firm vs hiring an independent. Some chapters have enlisted a past board member