

AFP Board Member Expectations and Responsibilities

Our continued success depends on the personal commitment and active involvement of a select group of elected individuals, who embrace the privilege to serve and the responsibility to lead. Board members are expected to be zealous advocates on our behalf, enthusiastic communicators of our mission and vision, to aspire to an advanced professional credential, and to play an integral role in our leadership development and fundraising activities.

ADVOCACY AND PERSONAL INVOLVEMENT

Be well informed to convey our mission and strategies, policies, programs, strengths, and needs.

Board Meeting Attendance

Attend a minimum of two of the three board meetings annually.

Committee Participation

Actively participate and be willing to chair or co-chair one committee.

LEADERSHIP DEVELOPMENT

Leadership Appointments

Make one major gift appointment annually.

Board Recruitment

Identify strong candidates for the board who will represent our profession effectively.

Self-Assessment

Complete annual self-assessment to appraise performance.

FINANCIAL EXPECTATIONS

Annual Support

Make what is a meaningful gift for you, and consider making AFP one of your top three philanthropic priorities. *

PAC Support

Aspire to make a personal gift to the PAC (*US Members Only*)

Endowment Gift

Aspire to make a planned gift, i.e. bequest, life insurance policy, charitable trust, etc.

*Board members are encouraged to join the Alpha Society monthly giving program, aspiring to become members of the President's Club and eventually the Leadership Society.

Alpha Society = monthly giving program

President's Club = \$1,000 annually

Leadership Society = \$10,000 lifetime giving and \$1,000 annually

Adopted April 23, 1999, by the AFP Foundation Board of Directors.

Adopted July 24, 1999, by the AFP Board of Directors.

Amended October 20/22, 2000 by the AFP & AFP Foundation Board of Directors.

Amended March 28, 2009 by the AFP Board of Directors.

Amended December 18, 2020 by the AFP Board of Directors

Amended April 15, 2021 by the AFP Board of Directors

