



CardConnect Payments Processing Overview for Nimble AMS

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Parent
Company

First Data[®] is now **fiserv.**

Payments
Partner

cardconnect[®]
A First Data Company

CardConnect
Products

 **bluepay**
A CardConnect Solution

 **cardpointe**

CardConnect and Nimble AMS

Nimble AMS partnered with CardConnect to provide fully integrated payment processing via the BluePay gateway to manage all aspects of credit, debit and ACH processing within a single source with features like:

- Real-time reporting in Nimble AMS
 - Ability to drill down to transaction detail
 - Easily process refunds
 - Simplified reconciliation

CardSecure: Patented Tokenization

+ Irreversible

Tokens are randomly generated and impossible to decrypt

+ Intelligent

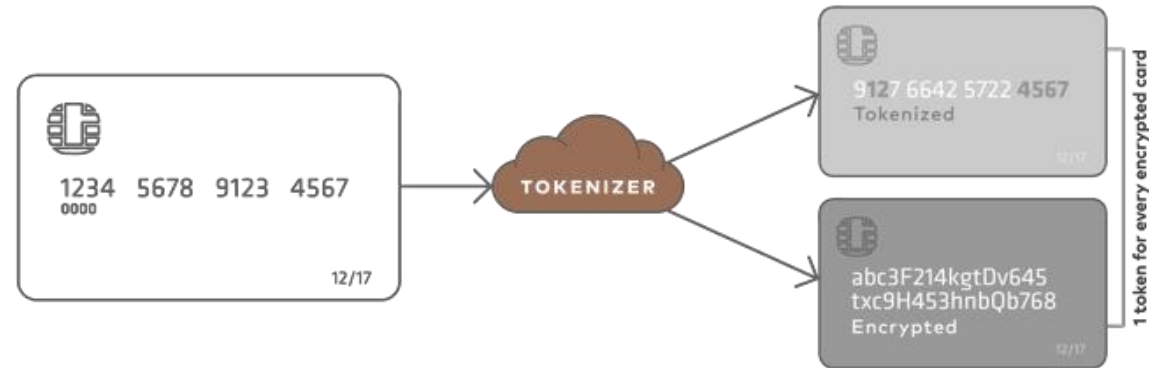
Passes Luhn test, maintains BIN recognition and last four

+ Persistent

Tokens can be used for recurring charges

+ Merchant Specific

Tokens are unique to your organization



Hosted Payment Page

Payment Forms hosted at CardConnect and presented through Nimble AMS for entry of customer payment information.

Reduce your PCI scope by reducing the storage, transmission and processing of sensitive customer payment information.

- + Securely hosted by CardConnect
- + Can be embedded into a website
- + Reduces PCI Scope

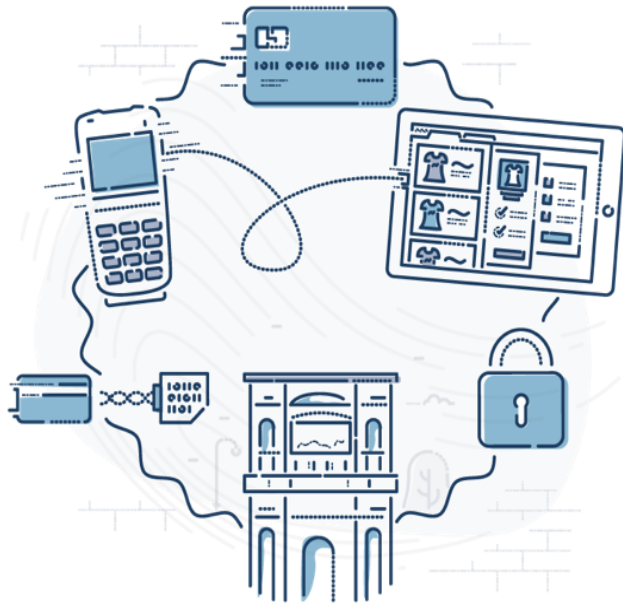


View Scheduled Recurring Billings

Payments				
No Payments				
Scheduled Payments				
Status	Date	Amount	Payment Method	Expiration Date
✓ Pending	Feb 29, 2020	\$10.90	DISC ending in 1117	11/2021
✓ Pending	Mar 29, 2020	\$10.90	DISC ending in 1117	11/2021
✓ Pending	Apr 29, 2020	\$10.90	DISC ending in 1117	11/2021
✓ Pending	May 29, 2020	\$10.90	DISC ending in 1117	11/2021
Balance Due: \$0.00				

Automatic Card Updates

Approximately 40% of all cards are updated each year. So the question is this, if you have 1,000 customers, do you really have the time to call 300 of them and ask for updated information after the transaction was declined?



Account Updater

- Automatically update cardholder payment information
- Improve customer retention by preventing payment disruptions
- Increase successful transactions and avoid fees for declines

Did you know? The average Nimble AMS user updates 60 cards per month, which equates to roughly 30,000 dollars saved each month, that's \$360,000 every year!

Auto Account Updater: difference maker

Individual transactions processed & approved via updated tokens	Approved transaction Count	2020 Sum of processed-approved transactions via updated tokens	2019 Sum of processed-approved transactions via updated tokens	YOY
Nimble AMS	6,181	\$1,643,466.03	\$807,548.77	+104%

Fiserv ACH Payment Processing

A Flexible Payment Option for Your Business

- Expand processing capabilities and accept checks online
- Virtual Terminal for checks by phone and mail, and recurring checks
- Save time and cut costs associated with traditional check payments
- Funds in 5 days
- Not available in Canada

My Payment

View and update

[Edit My Profile](#)

[My Registration](#)

[My Orders](#)

[My Downloads](#)

[My Payment Methods](#)

[My Login Information](#)

[Personal Snapshot](#)

Powered by [Nimbus](#)

New Stored Payment Method

All fields marked with * are required.

Credit Card Details

Credit Card Number *

Expiration *

Security Code

The security code can be found as 3 digits on the back of your card or 4 digits on the front of your card for American Express.

Billing Contact Information

[Cancel](#)

Nimble AMS Mobile Point of Sale

- Accept credit cards anywhere through a card reader
- Chip and Magstripe
- Quicker and less error prone
- Process secure “Card Present” transactions
- Simple payment experience for everyone
- **Requirements:**
 - Hosted Payment Forms must be enabled to use the Point of Sale feature
 - Nimble AMS should be running on a PC that has a USB port and is running on Windows 7 or higher
 - Nimble AMS should be running on latest version of Chrome, Firefox, or Microsoft Edge




Nimble AMS Point of Sale

Payment Details ✕

Payment Method

Payment Amount

Payment Details

Credit Card Number *		Billing Address *	
<input type="text" value=""/>  <input type="button" value="Reader"/>		<input type="text" value="19507 Manor St"/>	
Expiration *	Security Code ⓘ	Apartment, suite, unit, etc. (optional)	
<input type="text" value="mm"/> <input type="text" value="yy"/>	<input type="text" value=""/>	<input type="text" value=""/>	
First Name *	Last Name *	City	State / Province
<input type="text" value="Virgil"/>	<input type="text" value="Watts"/>	<input type="text" value="Detroit"/>	<input type="text" value="MA"/>
Email Address	Phone Number	Postal Code *	Country
<input type="text" value="Email"/>	<input type="text" value="Phone"/>	<input type="text" value="48221"/>	<input type="text" value="United States"/>

Grand Total: \$49.95

cardpointe

Omni-channel payment processing platform with real-time transaction management and reporting

Accessible via desktop, tablet and mobile app



 iOS and Android App

 P2PE Terminal

 Virtual Terminal

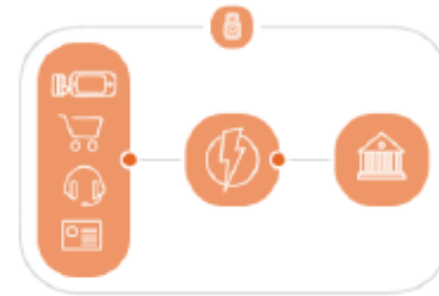
 Recurring Billing

 Self-Service Marketplace

 E-statements

 Account Alerts

Powered by an advanced and secure Payment Gateway



Developer-Friendly APIs for
omni-channel integrations



Patented tokenization protects
every transaction

Reporting outside of Nimble AMS

Reporting is available for all transactions that ran in the past year.

Refresh Total Count: 9 Total Amount: \$38,319.00

Transaction #	Location	Date	Method	Brand	Last 4	Amount	Auth Code	Status
B100928295908	496275904886	08/12/2020...	Sale	Amex	1019	\$38,019.00	236545	Captured
B100928255122	496275904886	08/12/2020...	Sale	Amex	1067	\$825.00	121909	Captured
B100928163733	496275904886	08/12/2020...	Refund	Visa	7194	-\$285.00	082374	Captured
B100928148856	496275904886	08/12/2020...	Sale	Visa	5348	\$95.00	005726	Captured
B100928143499	496275904886	08/12/2020...	Sale	Visa	5348	\$335.00	095597	Captured
B100927612058	496275904886	08/11/2020...	Refund	Visa	7426	-\$335.00	013033	Processed
B100927611666	496275904886	08/11/2020...	Refund	Visa	1114	-\$335.00	09725G	Processed
B100927611245	496275904886	08/11/2020...	Refund	Visa	6056	-\$335.00	069364	Processed
B100926996983	496275904886	08/10/2020...	Sale	Amex	1004	\$335.00	293237	Processed

Choose Columns ▾

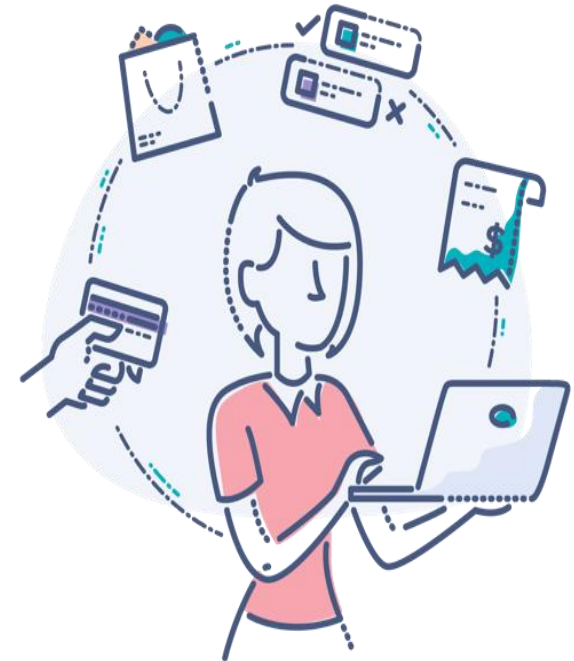
Search

- Transaction #
- Location
- MID
- Serial #
- Date
- Method
- Name
- Company
- Brand
- Last 4
- Amount
- Auth Code
- Status
- Parent Transaction #
- User

The Benefits

5 key benefits customers receive when choosing CardConnect's BluePay gateway as the integrated payments partner.

1. Real-time reporting
2. Recurring Billing
3. Hosted Payment Forms
4. Mobile Solutions
5. ACH Acceptance



Pricing Proposal

An analysis and competitive proposal will be provided after 6 months of processing statements are made available.

Thank you