



Omega Circle Declaration of Intent

As an expression of my desire to help advance ethical and effective fundraising and philanthropy for future generations, it is my intent to name AFP Foundation for Philanthropy in my legacy plans.

My gift is currently valued at \$ _____ which is:

- a specific dollar amount
- a percentage of my estate's value (____%)
- a part or all of the remainder of my estate (____%)

*A minimum value of \$5,000 is required to be recognized in the Omega Circle.

I have included a gift to AFP Foundation for Philanthropy (Tax ID 52-1241128) through:

- Bequest
- Trust
- Life Insurance Policy
- Retirement Plan
- Securities
- Bank Account
- Other [specify] _____

I would like my gift to be:

- Unrestricted
- Restricted to a purpose to be discussed [comments] _____

Name(s): _____ Phone: _____

Date of Birth: _____
Month/Date/Year

Signature: _____ Date: _____

I wish to be recognized as a member of the Omega Circle to help encourage others to make an exemplary commitment.

Name as you wish to be listed: _____

Please send your completed pledge form to
AFP Foundation for Philanthropy, 4300 Wilson Boulevard, Suite 300, Arlington, VA 22203-4168,
email to foundation@afpglobal.org, or fax it to **703-683-0735**.

Please contact us at **800-666-3863 x449** with any questions. Gifts to the Foundation are tax-deductible to the fullest extent of the law as no goods or services are provided in consideration of a gift. (Tax ID #52-1241128). A 5% support fee for overhead and administrative costs is taken out of all donations made to the AFP Foundation for Philanthropy.