

Chapter Information

\* 1. Chapter Name

\* 2. Chapter President Name

\* 3. Chapter President Email

## Chapter Board

\* 4. How frequently does your chapter board meet?

- ☐ Monthly
- ☐ Every other month
- ☐ Quarterly
- ☐ Other (please specify)

\* 5. Does your chapter have a written strategic plan?

- ☐ Yes
- ☐ No
- ☐ I'm not sure

\* 6. Which of the following policies has your chapter adopted? (Find these and other sample policies here: <https://afpglobal.org/chapter-management-resource-guide/chapter-resources-sample-policies>)

*Check all that apply.*

- ☐ Whistleblower Protection Policy
- ☐ Chapter Record Retention Policy
- ☐ Conflict of Interest Policy
- ☐ AFP Member Fair Behavior Policy
- ☐ Email Policy (DO NOT MAIL and DO NOT EMAIL Codes on member records in the AFP database)
- ☐ Conference Code of Conduct Policy
- ☐ Board Code of Conduct
- ☐ None

\* 7. What kind of administrative support does your chapter have?(\*Required)

- ☐ Full-Time Paid Chapter Administrator
- ☐ Part-Time Paid Chapter Administrator
- ☐ Paid Executive Director
- ☐ Association Management Company
- ☐ Volunteer Chapter Administrator
- ☐ Chapter does not have a Chapter Administrator

## Revenue

\* 8. Does your chapter have a job posting service?

☐ Yes

☐ No

\* 9. If yes, are salary ranges required to be included for jobs to be posted on our job board?

☐ Yes

☐ No

☐ Not Applicable

## Chapter Conferences, Events, and Programming

\* 10. Did your chapter hold a virtual conference (other than NPD) in 2023?

- ☐ Yes, by ourselves
- ☐ Yes, in collaboration with other organizations
- ☐ Yes, in collaboration with other Chapters
- ☐ No

11. If you plan to hold a conference in 2024, what is the date and title of the event?

12. Would you like AFP Global presence at your meeting?

- ☐ Yes
- ☐ No

\* 13. How often does your chapter host member events (including webinars)?

- ☐ Twice or more per month
- ☐ Monthly
- ☐ Quarterly
- ☐ Less than 4 times per year

## Chapter NPD

\* 14. Did your chapter hold a National Philanthropy Day® event in 2023?

☐ Yes

☐ No

15. If you plan to host National Philanthropy Day® in 2024 what is the date and title of the event?

## Scholarships

\* 16. Did your chapter offer scholarships for the following:

*Check all that apply.*

- ☐ AFP ICON 2023 (not Chamberlain)
- ☐ Additional funds for Chamberlain scholarship recipient
- ☐ Chapter Programs
- ☐ AFP LEAD 2023
- ☐ AFP Professional Membership
- ☐ AFP Young Professional Membership
- ☐ AFP Webinars/Courses
- ☐ None

## Membership

\* 17. Does your chapter have a written membership recruitment & retention plan?

☐ Yes

☐ No

\* 18. Does your chapter have a new member orientation program?

☐ Yes

☐ No

\* 19. Does the chapter have a mentoring program?

☐ Yes

☐ No

\* 20. Did the chapter conduct at least one IDEA (Inclusion, Diversity, Equity, Access) program in 2023?

☐ Yes

☐ No

\* 21. Does your chapter have an affinity group program

☐ Yes

☐ No

\* 22. Please rank the following AFP Global Chapter Resources.

*Select one per row.*

	Extremely Valuable/Effective	Average Value	Not Valuable/Effective	Not Aware of Service
AFP Connect Communities for Chapter Leaders	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Chapter Leader Orientations	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Chapter Leaders Newsletter	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Chapter Resource Guide	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Chapter Website Program	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Membership Reports	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Online Calendar of Upcoming Dates and Deadlines	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Printq	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Shared Revenue Education Programs (Fundamentals of Fundraising, Donor Retention, & CFRE Refresher Courses)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Virtual Chapter Visits	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
In-Person Chapter Leader Meetings (ICON & LEAD)	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

23. I would like someone from AFP Global to contact my chapter. (Please provide chapter name and email)

Chapter Name

My Name

My Email

My Question for AFP Global

24. What programming is your chapter looking for from AFP Global?