2024 ACCORD - Report of 2023 Chapter Activities

Chapter Information

* 1. Chapter Name

* 2. Chapter President Name

* 3. Chapter President Email

Professional Development

* 4. Does your chapter hold at least one event annually focused on the importance of certification (CFRE/ACFRE)?

  ○ Yes
  ○ No
Chapter Board

* 5. How frequently does the chapter board meet?
   - [ ] Monthly
   - [ ] Every other month
   - [ ] Quarterly
   - [ ] Other (please specify)

* 6. Does your chapter have a written strategic plan?
   - [ ] Yes
   - [ ] No
   - [ ] I'm not sure

* 7. Which of the following policies has your chapter adopted? (Find these and other sample policies here: https://afpglobal.org/chapter-management-resource-guide/chapter-resources-sample-policies)

   Check all that apply.
   - [ ] Whistleblower Protection Policy
   - [ ] Chapter Record Retention Policy
   - [ ] Conflict of Interest Policy
   - [ ] AFP Member Fair Behavior Policy
   - [ ] Email Policy (DO NOT MAIL and DO NOT EMAIL Codes on member records in the AFP database)
   - [ ] Conference Code of Conduct Policy
   - [ ] Board Code of Conduct
   - [ ] None

* 8. What kind of administrative support does your chapter have?(*Required)
   - [ ] Full-Time Paid Chapter Administrator
   - [ ] Part-Time Paid Chapter Administrator
   - [ ] Paid Executive Director
   - [ ] Association Management Company
   - [ ] Volunteer Chapter Administrator
   - [ ] Chapter does not have a Chapter Administrator
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Revenue

* 9. Does your chapter have a job posting service?
   - Yes
   - No

* 10. If yes, are salary ranges required to be included for jobs to be posted on our job board?
   - Yes
   - No
   - Not Applicable

Communications

* 11. Does your chapter offer a newsletter to its membership?
   - Yes
   - No
Chapter Conferences, Events, and Programming

* 12. Did your chapter hold a virtual conference (other than NPD) in 2022?
   - Yes, by ourselves
   - Yes, in collaboration with other organizations
   - Yes, in collaboration with other Chapters
   - No

* 13. If you plan to hold a conference in 2023, what is the date and title of the event?

* 14. Did your chapter host an event in conjunction with AFP October Ethics Awareness Month?
   - Yes, by ourselves
   - Yes, in collaboration with other organizations
   - Yes, in collaboration with other chapters
   - No

* 15. How often does your chapter host member events (including webinars)?
   - Twice or more per month
   - Monthly
   - Quarterly
   - Less than 4 times per year

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Chapter NPD

* 16. Did your chapter hold a National Philanthropy Day® event in 2022?
   - Yes
   - No

* 17. If you plan to host National Philanthropy Day® in 2023 what is the date and title of the event?
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Scholarships

* 18. Did your chapter offer scholarships for the following:

Check all that apply.

☐ AFP ICON 2022 (not Chamberlain)
☐ Additional funds for Chamberlain scholarship recipient
☐ Chapter Programs
☐ AFP LEAD 2022
☐ AFP Professional Membership
☐ AFP Young Professional Membership
☐ AFP Webinars/Courses
☐ None

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Membership

* 19. Does your chapter have a written membership recruitment & retention plan?

☐ Yes
☐ No

* 20. Does your chapter have a new member orientation program?

☐ Yes
☐ No
* 21. Does the chapter have a mentoring program?
   - [ ] Yes
   - [ ] No

* 22. Did the chapter conduct at least one IDEA (Inclusion, Diversity, Equity, Access) program in 2022?
   - [ ] Yes
   - [ ] No

* 23. Our chapter have an affinity group program
   - [ ] Yes
   - [ ] No

24. If yes to previous question, does your program follow AFP Global's Affinity Group Program
   - [ ] Yes
   - [ ] No
   - [ ] Not Applicable
* 25. Please rank the following AFP Global Chapter Resources.

**Select one per row.**

<table>
<thead>
<tr>
<th>Resource</th>
<th>Extremely Valuable/Effective</th>
<th>Average Value</th>
<th>Not Valuable/Effective</th>
<th>Not Aware of Service</th>
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<tbody>
<tr>
<td>AFP Connect Communities for Chapter Leaders</td>
<td>○</td>
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<td>Chapter Leader Orientations</td>
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<td>Chapter Leaders Newsletter</td>
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<td>Chapter Presidents Council Meetings (In-person)</td>
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<td>Chapter Resource Guide</td>
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<td>Chapter Website Program</td>
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<td>Large Chapter Presidents Meeting (if applicable)</td>
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<td>Like Size Chapter Leader Zoom Calls</td>
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<td>Membership Reports</td>
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<td>Online Calendar of Upcoming Dates and Deadlines</td>
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<td>Shared Revenue Education Programs (Fundamentals of Fundraising, Donor Retention, &amp; CFRE Refresher Courses)</td>
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<td>Strategic Conversation Webinars</td>
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<td>Chapter Board Workshop or Chapter Management Sessions (In-person)</td>
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<td>Virtual Member Value Webinars</td>
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26. How do you organize your Chapter member data: Share your current database products: Including whether an Association Management System (AMS) and/or a Customer Relationship Management (CRM); the name of the product/vendor; what you use it for; and any details to describe your current data needs.

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<th><strong>Chapter Name</strong></th>
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<th><strong>May Question for AFP Global</strong></th>
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