**2025 Accord - Report of 2024 Chapter Activities**

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| ***All fields with an asterisk (\*) are required.*** |
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| \*1. Chapter Name: |
| *Select one.* |
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| \*2. 2025 Chapter President Name: |
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| \*3. 2025 Chapter President Email: |
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| Professional Development |

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| \*4. Does your chapter hold at least one event annually focused on the importance of certification (CFRE/ACFRE)? |
| *Select one.* |
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|  | Yes |
|  | No |

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| Chapter Board |

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| \*5. How frequently does the chapter board meet? |
| *Select one.* |
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|  | Monthly |
|  | Every other month |
|  | Quarterly |
|  | Other:

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| \*6. Does your chapter have a written strategic plan? |
| *Select one.* |
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|  | Yes |
|  | No |
|  | I'm not sure |

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| 6a. If Yes, what is your progress with it and is your chapter following it? |
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| \*7. Which of the following policies has your chapter adopted? (Find these and other sample policies here: https://afpglobal.org/chapter-management-resource-guide/chapter-resources-sample-policies) |
| *Select all that apply.* |
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|  | Whistleblower Protection Policy |
|  | Chapter Record Retention Policy |
|  | Conflict of Interest Policy |
|  | AFP Member Fair Behavior Policy |
|  | Email Policy (DO NOT MAIL and DO NOT EMAIL Codes on member records in the AFP database) |
|  | Conference Code of Conduct Policy |
|  | Board Code of Conduct |
|  | None |

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| \*8. What kind of administrative support does your chapter have? |
| *Select one.* |
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|  | Full-Time Paid Chapter Administrator |
|  | Part-Time Paid Chapter Administrator |
|  | Paid Executive Director |
|  | Association Management Company |
|  | Volunteer Chapter Administrator |
|  | Chapter does not have a Chapter Administrator |

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| Revenue |

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| \*9. Does your chapter have a job posting service? |
| *Select one.* |
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|  | Yes | (Answer question number 9.1 and 9.2) |
|  | No |

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| 9.b Including salary ranges is required for jobs to be posted on our job board |
| *Select one.* |
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|  | Yes |
|  | No |

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| 9.c. Does your chapter charge a fee for the job posting service? |
| *Select one.* |
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|  | Yes |  |
|  | No |

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| 10. How does your chapter approach sponsorship and what successes did you have? |
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| Communications |

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| \*11. Does your chapter send a newsletter to its members? |
| *Select one.* |
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|  | Yes |
|  | No |

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| Chapter Conferences, Events and Programming |

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| \*12. Did your chapter hold a virtual conference (other than NPD) in 2024? |
| *Select one.* |
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|  | Yes, by ourselves |
|  | Yes, in collaboration with other organizations |
|  | Yes, in collaboration with other Chapters |
|  | No |

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| 12.a. What is the date and title of your 2025 Conference? |
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| \*13. Did your chapter hold a National Philanthropy Day® event in 2024? |
| *Select one.* |
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|  | Yes |
|  | No |

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| 13.a. What is the date and title of your 2025 National Philanthropy Day® event? |
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| \*14. Did your chapter host an event in conjunction with AFP October Ethics Awareness Month? |
| *Select one.* |
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|  | Yes, by ourselves |
|  | Yes, in collaboration with other organizations |
|  | Yes, in collaboration with other chapters |
|  | No |

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| 14.a. If Yes, please describe your Ethics Awareness Month event successes/lessons learned. |
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| \*15. How often does your chapter host member events (including webinars)?  |
| *Select one.* |
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|  | Twice or more per month |
|  | Monthly |
|  | Quarterly |
|  | Less than 4 times per year |

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| 16. Please share how your chapter identifies events for the year, successes you have had and any lessons learned. |
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| Scholarships |

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| \*17. Did the chapter offer scholarships for (check all that apply): |
| *Select all that apply.* |
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|  | AFP ICON 2024 (not Chamberlain) |
|  | Additional funds for Chamberlain scholarship recipient |
|  | Chapter Programs |
|  | AFP LEAD 2024 |
|  | AFP Professional Membership |
|  | AFP Young Professional Membership |
|  | AFP Webinars/Courses |
|  | None |

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| Membership |

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| \*18. Does your chapter have a new member orientation program? |
| *Select one.* |
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|  | Yes |
|  | No |

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| \*19. Does the chapter have a mentoring program? |
| *Select one.* |
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|  | Yes |
|  | No |

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| \*20. Our chapter has an affinity group program |
| *Select one.* |
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|  | Yes | (Answer question number 22.1.) |
|  | No |

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| \*20.a Our program follows AFP Global’s Affinity Group Program Guidelines. |
| *Select one.* |
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|  | Yes |
|  | No |

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| Inclusion. Diversity. Equity. Access (IDEA) |

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| \*21. Does your chapter board identify IDEA related goals? |
| *Select one.* |
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|  | Yes |
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| \*22. Are there discussions about IDEA during member meetings/activities? |
| *Select one.* |
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|  | Yes |
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| 23. What successes or failures has your chapter had with advancing IDEA priorities? |
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| \*24. Did the chapter conduct at least one IDEA (Inclusion, Diversity, Equity, Access) focused program in 2024? |
| *Select one.* |
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|  | Yes |
|  | No |

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| \*25. Please rank the following AFP Global chapter resources. |
| *Select one per row.* |
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|  | *5 Extremely valuable/ Effective* | *4**Very Valuable/ Effective* | *3 Average Value* | *2**Somewhat Valuable/ Effective* | *1 Not Valuable/ Effective* | *Not aware of service* |
| \*AFP Connect Communities  |  |  |  |  |  |  |
| \*Chapter Leader Orientations |  |  |  |  |  |  |
| Chapter Leader Virtual Strategic Conversations |  |  |  |  |  |  |
| \* Like Size Chapter Leader Zoom Sessions |  |  |  |  |  |  |
| \*In-Person Chapter Leader Meetings (before ICON and LEAD) |  |  |  |  |  |  |
| \*Chapter Leader Newsletter |  |  |  |  |  |  |
| \*Chapter Website Program |  |  |  |  |  |  |
| \*Chapter Resource Center |  |  |  |  |  |  |
| \*Membership Reports Portal |  |  |  |  |  |  |
| \*Online Calendar of Upcoming Dates and Deadlines |  |  |  |  |  |  |
| Membership Toolkit on afpprintq.com |  |  |  |  |  |  |
| \*Shared Revenue Programs (Fundamentals of Fundraising, Donor Retention, & CFRE Refresher Courses) |  |  |  |  |  |  |
| \*Virtual AFP Global Member Value Webinars |  |  |  |  |  |  |

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| \*26. How do you organize your Chapter member data: Share if you are using a product to manage your member data as well as what you use to send communications. Please include the name of the product/vendor; what you use it for; and any details to describe your current data needs. |
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| 27. I would like someone from AFP Global to contact my chapter. (Please provide you name, chapter name, email and what you would like to discuss.) |
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