



**Chapter Management Session
October 16, 2024
Marriott St. Louis Grand
Majestic Ballroom D
8:30 AM – 10:15 AM**

8:30 – 8:33 AM

Welcome Remarks

Mike Geiger, MBA, CPA, President and CEO

8:34 – 8:37 AM

Welcome Remarks

Rachel D'Souza, AFP Greater St. Louis Regional Chapter President

8:38 – 8:44 AM

Ice Breaker – What was the first album, cassette, CD, etc you ever purchased?

8:45 – 9:09 AM

AFP Global Updates

Allison Sedwick, Senior Director Chapter Engagement & Nakera Dumas, Senior Director of Membership

1. Upcoming Deadlines and New Leadership Year Orientation
2. 2025 Ten Star (Gold) Requirements
3. 2025 IDEA Champion Requirements
4. How AFP Global Supports Chapters
5. AFP Member Survey Results

9:10 – 9:17 AM

Chapter Spotlight: TBC

9:18 – 9:29 AM

Table Discussion: Membership

9:30 – 9:44 AM

Networking Exercise

9:45 – 10:14 AM

AFP Global Chapter Management 101

Allison Sedwick, Senior Director Chapter Engagement

1. Overview of AFP Global/Chapter relationship
2. Chapter Resource Guide
3. Important Documents & Chapter Accord
4. Budgets & Tax Filing
5. Insurance
6. Membership Reports
7. Sponsor Payments

10:15 – 10:30 AM

BREAK FOLLOWED BY CHAPTER PRESIDENTS' COUNCIL MEETING