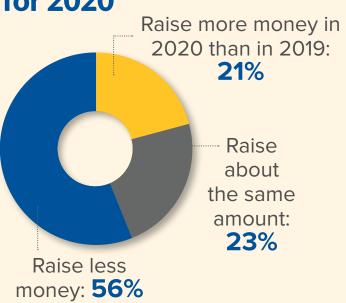


Coronavirus Response Survey— U.S. Findings

Fundraising Expectations for 2020



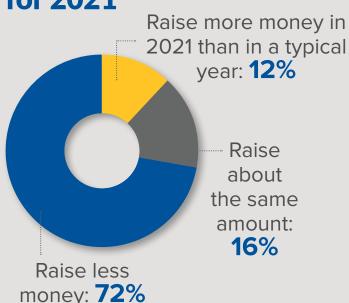
Increasing Fundraising Activity in 2020?

 49% of charities will increase their fundraising activity in 2020 because of COVID-19



 44% will keep their fundraising at normal levels

Fundraising Expectations for 2021



What Kind of Fundraising is Increasing in 2020

82%: donor retention and stewardship

78%: social media

78%: virtual events

78%: online fundraising

75%: email



Coronavirus Response Survey— U.S. Findings (continued)

Government Funding

74%
submitted
a grant for
funding
through the
CARES Act



66% successfully received funding

Working from Home

- 90% indicated they are working from home now
- 83% say their organization was "well or "somewhat" prepared for the shift to working from home

Cancelling Special Events

 64% have had to cancel at least one event



 51% have switched at least one in-person event to a virtual event

Layoffs/Pay Cuts

 20% of organizations have laid off staff



- 23% of charities have instituted furloughs
- 18% of organizations have cut staff pay